

Office of Financial Aid and Scholarships SFA Box 13052 Nacogdoches, TX 75962-3052

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Email: finaid@sfasu.edu

2024-2025 Verification Worksheet

Student Name	Student ID
Contact Number	
Your FAFSA was selected by the U.S. Department of Education for a we have the right to ask for this information. Your application will be equired documents and signatures have been received by the Office ences between your application information and this document, corre	e considered incomplete until each section is complete and all of Student Financial Aid and Scholarships. If there are differ-
*Additional information may be requested. Please provide the requested and award package.	ested documentation as quickly as possible to avoid delays with

- 1. As part of federal student aid eligibility, contributors will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form.
- 2. If Step 1 is not available or could not be used, you may order a Tax Return Transcript from the Internal Revenue Service online at irs.gov/individuals/get-transcript. Obtain 2022 Federal IRS Tax Return Transcripts for yourself and your spouse if married. If you are not married and have provided parent information, including that of your step-parent, you will need to request their 2022 IRS Tax Return Transcripts as well. You may also submit a signed copy of your 2022 Form 1040. The entire 1040 must be submitted along with Schedules 1, 2, and 3.
- 3. Complete and sign this worksheet.
- 4. Upload requested information via your mySFA.
- 5. Review your mySFA on a regular basis to see if further information has been requested. Submit that information in a timely

FAMILY SIZE INFORMATION

Complete this section if changes were made to family size on the FAFSA form.

List all people in the household in the space(s) below.

DEPENDENT STUDENTS: List names of all persons in your parent(s) household. Include yourself, your parents and their other children (even if they do not live with your parents) if your parents will provide MORE THAN HALF of their support from July 1, 2024 through June 30, 2025. Also include other people if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue that support through June 30, 2025.

INDEPENDENT STUDENTS: List names of all persons in your household. Include yourself, your spouse and all children (even if they do not live with you) if you will provide MORE THAN HALF of their support from July 1, 2024 through June 30, 2025. Also include other people if you provide MORE THAN HALF of their support and will continue to provide MORE THAN HALF of their support through June 30, 2025.

NOTE: The provided criteria for "dependent children" or "other persons" align with the requirement that family size align with whom the student/parent could claim as a dependent on a U.S. tax return if the student/parent were to file a U.S tax return at the time of completing the 2024-2025 FAFSA. As a result, the student/parent should not include any unborn children in the family size.

Name of Each Household Member	Age	Relationship to Student
(Include student and spouse if married, parents, children, others as applicable*)		
		Self

Check this box if there are more than six (6) household members, and continue to list these members on the reverse side
*Others refers to household members receiving 50% or more support from your parents.

Source of Income: COMPLETE EITHER SECTION 1 OR SECTION 2 (for student and parent)

Section 1. Tax Return Filer Information

Contributors are required to consent and approve sharir Please complete the following:	ng and impo	orting income and tax info	rmation from the IRS to the FAFSA form	
Student and/or Spouse		<u>Parents</u>		
Check here if your tax data was transferred from the IRS.		Check here if your t	ax data was transferred from the IRS.	
Check here if you are submitting a copy of your IRS Tax Retu Transcript or a signed copy of your 2022 Form 1040. You must Submit the entire Form 1040, including Schedules 1, 2, and 3.		Check here if you are submitting a copy of your IRS Tax Return Transcript or a signed copy of your 2022 Form 1040. Submit the entire Form 1040, including Schedules 1, 2, and 3.		
Section 2. Nontax Filer Income Information				
Complete this section if the student and spouse (if marrie	ed) and pare	nt(s) (if dependent), are n	ot required to file a 2022 Tax Return.	
Student and/or Spouse		<u>Pare</u>	<u>ents</u>	
Check here if the student and/ or spouse were not employ had no income earned from work in 2022, and were not required file a tax return. Do not complete the table below.		Check here if the parent(s) were not employed, had no income earned from work in 2022, and were not required to file a tax return. Do not complete the table below.		
Check here if the student and/ or spouse did work but did Complete the table below, and attach all 2022 W-2's. If Self-Ei submit a signed statement certifying amount of Adjusted Gros earned and Income Tax paid for 2022.	mployed,	Check here if the parent(s) did work but did not file. Complete the table below, and attach all 2022 W-2's. If Self-Employed, submit a signed statement certifying amount of Adjusted Gross Income earned and Income Tax paid for 2022.		
Nontax Filers Complete the Table Below: Please list all earnings, other income, and resources that	supported th	ne individual(s) for the 202	22 tax year.	
Employer's Name	2022 Stud	dent (and Spouse) Wages Earned	2022 Parent(s) Wages Earned	
**Confirmation of non-filing status is required step-parents. You must submit an IRS Verificat were employed.	for indepo tion of No	endent students and/ n-Filing Letter for tax	or spouse, and parents and/or year 2022 whether or not you	
Signatures				
By signing this form, I (we) certify that all of the information reported	on this worksh	neet is complete and true. Elect	ronic signatures will not be accepted.	
Student Signature		Date	_	

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

All sections must be completed. If not, the document will be considered incomplete and will not be reviewed.