



**Section C: TAX AND WAGE INFORMATION:**

Check one box in each category below. Tax returns include the 2008 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return.

Did you (the student) file a 2008 tax return?

- YES — Please submit a **signed** copy of your and/or spouse's 2008 tax return.
- NO — By checking this box you are indicating you and/or your spouse will not file and are not required to file a 2008 tax return. If you worked, please list your earnings below:  
 Student \$ \_\_\_\_\_ Spouse \$ \_\_\_\_\_

Did your parent(s)/stepparent(s) you reported on your FAFSA file a 2008 Federal Tax Return?

- YES - Please submit a **signed** copy of their 2008 Federal Tax Return.
- NO - Please provide proof of non-filing status by contacting the IRS at (800) 829-1040. Please list wages below:  
 Father/Step-parent \$ \_\_\_\_\_ Mother/Step-parent \$ \_\_\_\_\_

**Provide the requested amounts for items listed (from FAFSA) below. Do not leave any space blank (if the items do not apply enter zero). Amounts reported should be for 2008 calendar year.**

Student/Spouse Information	ITEM	Parent(s) Information Only for dependent students
\$	Child support <b>received</b> for all children. Do not include foster care or adoption payments <b>Monthly x 12 =</b>	\$
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, <b>amounts reported on the W-2 forms in Boxes 12a through 12d, codes, D,E,F,G,H and S</b>	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040—line 28 + line 32 or 1040A —line 17.	\$
\$	Tax exempt interest income from IRS Form 1040 — line 8b or 1040A— line 8b	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040 — lines (15a minus 15B) or 1040A — lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Untaxed portions of pensions from IRS Form 1040 — lines (16a minus 16b) or 1040A — lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).	\$
\$	Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
\$	Other untaxed income not reported.	\$

**Section D: CERTIFICATION AND SIGNATURES**

By signing this worksheet I (we) certify that all information reported on this form is true and correct to the best of my knowledge. **Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.**

\_\_\_\_\_  
Student Signature (required)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent's Signature (required for dependent students)

\_\_\_\_\_  
Date

**DO NOT MAIL THIS WORKSHEET TO THE FEDERAL PROCESSOR. PLEASE RETURN ALL FORMS AND DOCUMENTATION TO:**

SFA Financial Aid Office  
SFA Box 13052 - Nacogdoches, Texas 75962-3052

Phone: (936) 468-2403  
Email: [finaid@sfasu.edu](mailto:finaid@sfasu.edu)

Fax: (936) 468-1048  
Web: [www.sfasu.edu/faid](http://www.sfasu.edu/faid)