



Household Income Worksheet

Student Name _____ Student ID _____

Your parent and/or parent's spouse has indicated that a US Tax Return for 2023 was not filed for reasons other than low income. If this information is not accurate, the FAFSA must be corrected.

Refer to this chart to determine if a 2023 US Tax Return should have been filed but was not.

| Filing Status | Taxpayer age at end of 2023 | A taxpayer must file a return if gross income was at least: |
|-----------------------------|-----------------------------|---|
| Single | under 65 | \$13,850 |
| Single | 65 or older | \$15,700 |
| Head of Household | under 65 | \$20,800 |
| Head of Household | 65 or older | \$22,650 |
| Married filing jointly | under 65 (both spouses) | \$27,700 |
| Married filing jointly | 65 or older (one spouse) | \$29,200 |
| Married filing jointly | 65 or older (both spouses) | \$30,700 |
| Married filing separately | any age | \$5 |
| Qualifying Surviving Spouse | under 65 | \$27,700 |
| Qualifying Surviving Spouse | 65 or older | \$29,200 |

Section A: Indicate Tax Filing Status

_____ My parent and/or spouse is required to file a 2023 US Tax Return, based on above tax regulations.

_____ My parent and/or spouse is not required to file a 2023 US Tax Return, based on above tax regulations.

If a 2023 US Tax Return will be filed, your FAFSA will need to be corrected with accurate financial information. This will need to be done by you after the return is filed.

If a 2023 US Tax Return will not be filed, please complete Section B. Our office may request documentation to determine further action needed.

| Section B: Other Types of Income Received | Parent | Spouse |
|--|--------|--------|
| Earnings from all jobs. Include all W-2's | | |
| Social Security Benefits | | |
| TANF, SNAP (Food Stamps) | | |

Section C: Certification and Signatures

As certified by the signatures below, all of the information provided on this form is true and complete to the best of my knowledge. I understand that the Office of Financial Aid and Scholarships may request additional documentation to verify the above information.

Electronic Signatures Will Not Be Accepted

Student's Signature _____ Date _____

Parent's Signature _____ Date _____