



Authorized Vendors for Tax Sheltered Annuities & Optional Retirement Plans

HUMAN RESOURCES

June 2021

FIDELITY INVESTMENTS

403 (b)
Mutual Funds

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FIDELITY INVESTMENTS
(800) 343-0860
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LINCOLN NATIONAL LIC

403 (b)
Multiple Fund
Variable Annuity
Fixed Annuity

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PENTEGRA

403 (b)
Mutual Funds

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TIAA

403 (b)
Mutual Funds
Fixed & Variable Products

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USAA LIC

403 (b)
Fixed/Guaranteed Annuity
Mutual Funds

Agent: 403B SMS Team
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San Antonio, TX 78265

USAA
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VALIC

403 (b)
Variable Annuity
Mutual Funds
Fixed Annuity

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VOYA FINANCIAL

403 (b)
Fixed Annuity
Variable Annuity

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WADDELL & REED

403 (b)
Mutual Funds
W&R Funds, Ivy Funds

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